

- Translation -

April 9 , 2007

Subject : Inviting to attend the Annual General Meeting of Shareholders No.1 / 2007

Attention : Shareholders

Matichon Public Company Limited

- Enclosures :
1. A copy of Minutes of General Meeting of Shareholders No.1/2006
  2. Annual Report 2006
  3. A list of names and past achievements of the directors nominated for election to replace those retiring by rotation and a definition of independent director
  4. The parts of the Articles of Association of the Company related to the Shareholders' Meeting
  5. Proxy forms and profiles of independent directors
  6. Explanations regarding how to grant a proxy ,register, present proof of identity for Attending the meeting and vote in Shareholders' Meeting
  7. A map of the place for holding the Shareholders' Meeting

The board of directors of Matichon public company limited resolved to call a Shareholders' General Meeting No.1 / 2007 on Friday April 27,2007 at Conference Room on the 9 th Floor of the Matichon Public Company Limited 12 Tetsabannaruemam Road , Prachanivate 1 Ladyao Chatuchak Bangkok 10900 , to consider several businesses as per detaild in the following agenda :

**Agenda 1** Certify the Minutes of the Annual General Meeting of shareholders No.1/2006 held on April 25 ,2006.

The Board of Director's opinion : The Meeting should approve the said Minutes.

**Agenda 2** The Board of Directors report for 2006.

The Board of Director's opinion : The Meeting should acknowledge the 2006 of the companys' performance .

**Agenda 3** Approve the company balance sheets, profit and loss statements, and cash flow statements as at December 31 , 2006 .

The Board of Director's opinion : The balance sheets and financial statements should be approved .

**Agenda 4** To consider the allocation of net profit for dividend payments for 2006 's operational results.

The Board of Director's opinion : Approved to pay dividend for period ended 2006 at a Baht 0.35 per share and May 22, 2007 as the dividend payment date.

**Agenda 5** To consider the election of directors to replace those whose terms expire and to add a new director.

The Board of Director's opinion : To enhance the continuation of the administration and management of the Company , the meeting should re- elect the retiring directors. In 2007 , the retiring directors will be Mr.Sommaï Paritchart , Mr.Piyachart Mongkolchaisit ,Miss Suchanya Vutipongchaikit , Mr.Paitoon Netipoh.

- And appoint Mr.Kitichai Innurak to succeed Mr.Pongsak Payakvichien who was resigned on November 10,2006.

**Agenda 6** To consider the company's directors remuneration for 2007.

**The Board of Director's opinion :** The Meeting should approve the directors' remuneration at the same rates that approved by the Annual General Meeting of 2006 held on April 25 , 2006.(Baht 4,344,000)

**Agenda 7** To consider the appointment of the auditors for the year 2007 and fix their remuneration.

**The Board of Director's opinion :** The Audit Committee and the Board of Directors would like to propose to the Meeting to appoint Mr.Somchai KuruJikosol or Mr.Aumpol Jumnongwat or Miss Wanraya Putsathian from S.K.Accountant Services as the auditors of the Company for the year 2007, and that their remuneration be fix at no more than Baht 1,000,000 .-

**Agenda 8** To consider other issues ( if any )

The shareholders are hereby invited to attend the said Shareholders' Annual General Meeting No.1/2007 by the date,time and place hereinabove written . The shareholders who desire to attend this meeting in person should bring and present your identification card or governmental identification card or driving license for the right to attend the meeting .For those shareholders who may not be able to attend the meeting and vote in person , you may appoint other person as your proxy or appoint Mr.Somchart Dolayanukloh an independent director , to attend the meeting as specified in the Proxy . One of the Proxy Form shall be completed pursuant to attachment (attached with 20 – Baht duty stamp) and then sent together with the required proof back to the Company or given to your proxy to present to the officer at the register counter before commencement of the meeting on the date thereof .

The share registration book will be closed for entitle shareholders to attend Annual General Meeting No.1/2007 and entitle shareholders to receive the dividend on April 9, 2007 at 12.00 noon until the Meeting has adjourned.

Yours Sincerely,

(Mr.Somma Paritchart)  
Managing Director